

# Client Lease Process Overview

## Why Lease/Finance?

For Qualified Buyers:

- ◆ A Simple **One-Page Application** with credit decisions generally in less than 24 hours
- ◆ **No Financials For Purchases up to \$100,000**, and Flexible terms from 12 to 60 months
- ◆ **Incredible Tax Benefits!!** - American Recovery and Reinvestment Act (ARRA) is extended
- ◆ **No Large Upfront Deposit** to the dealer or on your lease/finance agreement
- ◆ **New Business Program up to \$50,000** for companies less that 2 years in business

## What Are You Able to Lease/Finance?

**The Entire Project** – including software, accessories, installation, training and tax

**Office Equipment** – furniture, phone systems, security, software, HVAC, computers, etc.

## How can you do this?

- |                |   |
|----------------|---|
| <b>Client</b>  | Request a quote from your dealer or call Horizon Keystone Financial (HKF)   |
| <b>Client</b>  | Complete the simple one page application & return by fax / e-mail to HKF  |
| <b>Client</b>  | Finalize your product order with your dealer & send a copy to HKF   |
| <b>Horizon</b> | Upon your credit approval, HKF will e-mail you the lease documents for signature  |
| <b>Client</b>  | Sign and return the original lease documents,   |
| <b>Horizon</b> | Advance the deposit and Purchase Order to your dealer to place the order  |
| <b>Client</b>  | Once the initial deposit is paid to your dealer the lease will be commenced, but we will hold the balance until you take delivery and are completely satisfied. |
| <b>Dealer</b>  | Order, deliver, install, & provide HKF an invoice   |
| <b>Horizon</b> | We will verify your satisfaction, and then pay the balance to your dealer   |

## Your Personal Lease/Finance Contact:

Please contact **[Horizon Keystone Financial](#)** for additional details on the terms, quote, tax advantages and benefits of leasing your equipment purchase. We welcome the opportunity to be of service to you.

Horizon Keystone Financial  
105 Fairway Terrace ♦ Mt. Laurel ♦ NJ 08054  
Phone: 800-606-0049 Fax: 800-606-0037  
[leasing@horizonkeystone.com](mailto:leasing@horizonkeystone.com)

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